



For immediate release

6 June 2013

DekelOil Public Limited
(**'DekelOil' or 'the Company'**)

Notice of AGM

DekelOil Public Limited, operator and 51% owner of an established vertically integrated palm oil project in Côte d'Ivoire, is pleased to announce that its Annual General Meeting ('AGM') will be held at 11.00am on Thursday 27 June 2013 at the offices of Kerman & Co LLP, 200 Strand, London, WC2R 1DJ. The Notice of AGM has been posted to shareholders and will be available on the Company's website shortly at www.dekeloil.com.

For further information please visit the Company's website www.dekeloil.com or contact:

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Notes

DekelOil Public Limited is an asset backed, palm oil production and development company focused on becoming a major West African sustainable, low cost producer of Crude Palm Oil ('CPO'). DekelOil plans to rapidly expand its existing palm oil estates in the Côte d'Ivoire as well as what will be, once construction has been completed by the end of this year, one of the largest oil processing mills in West Africa with a capacity of 70,000 tons of Crude Palm Oil ('CPO') per annum. The mill is due to commence operations and generate first revenues in 2014. DekelOil already has 1,886 hectares of planted plantations but until these mature, initial feedstock for the mill will originate from 27,000 hectares of mature palm oil plantations that have been secured under long term contracts with smallholders.

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